

McLaren Software DocLoader™

Fast and flexible loading of electronic documents
with attribute data



DocLoader benefits

- A robust application allowing any file format or attribute information to be migrated to a Documentum 5 or 6 repository.
- Full support for engineering content, loads CAD drawings and associated reference files.
- Reliable, with a full audit history, ensuring content is loaded in a secure, managed environment.
- Fast and easy to install, aiding quick deployment, programming is not required.
- DocLoader is easy to learn and use and accelerates the process of loading content.

DocLoader enables fast and flexible bulk and batch loading of documents, drawings and other content, with associated attribute data, into an EMC Documentum repository.

Today's organizations are working to consolidate their corporate knowledge into a secure, manageable form. DocLoader allows the rapid and controlled bulk and batch loading of all forms of documents, from internal or external sources, including attribute data, into Documentum.

During the initial deployment of a Documentum system, DocLoader can be used to populate the Documentum repository from your current document environment, file system or existing legacy system. DocLoader can then be used to intelligently update documents and attributes in an existing repository on an ongoing basis.

Loading CAD Drawings with reference files

DocLoader can also be used to load CAD drawings and related content securely into the repository. When used in conjunction with McLaren Enterprise Engineer – Drawing Manager, the links between MicroStation™ or AutoCAD® drawings and their embedded reference files, are automatically maintained and stored.

DocLoader also loads a diverse range of other content types, from financial information to multimedia data or other general business content. Whether used for an initial load, or on a day-to-day basis, DocLoader is the ideal tool for the task.

DocLoader

Bulk-loading content information

DocLoader puts you in complete control of the bulk loading process through an intuitive user interface. Microsoft (MS) Excel Configuration Sheets define the mapping of input data against Documentum attributes. Harnessing MS Excel provides a much richer set of data manipulation functions than other methods, for example the use of macros to create Virtual Document structures or to trigger business processes and DocLoader will avoid duplication by checking for existing documents in the repository prior to import.

Supports exporting content with Solo

Once documents have been loaded it is easy to export them too. Solo complements DocLoader by allowing the export of Documents from a repository for use offline on CD or for archiving. Solo also has the option of automatically creating a DocLoader Configuration Sheet, which makes the transfer of documents between repositories easier too.

Full audit trail

DocLoader automates the tracking of batch load activities by generating a results sheet that gives full details of the load operation for each batch. The results sheet also highlights errors and validation failures and provides additional management statistics. Any errors that occur during the batch load are also highlighted on your screen. Should any documents fail the initial import, they can be isolated and re-tried without the need to re-run the whole batch.

Comprehensive administration features

DocLoader makes it simple to perform administrative tasks such as mapping attributes, defining validation rules, identifying duplicate documents and specifying paths and locations for the input data. Once a Configuration Sheet has been defined, it can be used repeatedly to load further batches. Users experienced with Documentum can take advantage of their knowledge of DQL and the Documentum API to build MS Excel macros to manipulate and validate the data.

DocLoader features

- DocLoader is now fully certified against Documentum 5 and 6.
- A rich set of manipulation tools, enabling easy configuration of document attributes, on loading, through MS Excel Configuration Sheets.
- Reusable Configuration Sheets for ongoing batch loading.
- Automatic tracking of batch loading to identify errors and validate failures.
- Access to Documentum Query Language (DQL) to manipulate and validate the data through Configuration Sheets.
- An integral Directory Spider utility enables rapid cloning of directory structures and metadata for importation into the Documentum repository.

For further information go to:

DocLoader: www.mclarensoftware.com/Docloader
 DocLoader Training: www.mclarensoftware.com/Docloader_Training



DocLoader is part of McLaren Enterprise Engineer, a suite of configurable business applications that manage engineering content and the enterprise processes that use this content. Enterprise Engineer supports business process configuration, drawing management, transmittals management and concurrent engineering, as well as the loading, viewing, rendering and publishing of engineering content.

Enterprise Engineer manages engineering content, on a common ECM platform, throughout an asset's lifecycle, providing an effective level of process and content integration between the enterprise and the world of engineering.

Enterprise Engineer software is available directly from McLaren and through a global network of Enterprise Engineer Partners. Email sales@mclarensoftware.com, contact one of our offices below or visit our website at www.mclarensoftware.com

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